

Concept Of Nidana Panchaka In Correlation With Modern Methods For Diagnosis Of Diseases

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ABSTRACT

Background: In *Ayurveda*, the understanding of disease diagnosis is fundamentally based on *Nidana Panchaka*, which comprises *Nidana* (causative factors), *Purvarupa* (prodromal symptoms), *Rupa* (clinical features), *Upashaya* (therapeutic testing), and *Samprapti* (pathogenesis). This systematic approach mirrors the modern diagnostic process involving history taking, symptomatology, differential diagnosis, therapeutic trials, and pathophysiological understanding. **Aim:** To study the *Ayurvedic* concept of *Nidana Panchaka* and correlate it with modern diagnostic methods. **Objectives:** To explain the five components of *Nidana Panchaka*. To assess their role in disease diagnosis. To compare them with modern diagnostic approaches. To evaluate their clinical applicability today. To promote integration of classical and modern diagnostic systems. **Methodology:** A literary review was conducted using classical *Ayurvedic* texts such as *Charaka Samhita*, *Sushruta Samhita*, and *Ashtanga Hridaya*, along with modern diagnostic literature. Comparative analysis was done to draw parallels between *Nidana Panchaka* and contemporary diagnostic methods such as clinical evaluation, imaging, laboratory tests, and therapeutic responses. **Results:** The study reveals that: *Nidana* aligns with etiology and risk factor identification in modern medicine. *Purvarupa* corresponds to prodromal symptoms recognized during early clinical assessments. *Rupa* matches clinical features used in diagnosis. *Upashaya* parallels therapeutic diagnosis, often seen in empirical treatments. *Samprapti* reflects modern pathophysiological models explaining disease progression. **Conclusion:** *Nidana Panchaka* provides a holistic and systematic diagnostic model that shares remarkable similarities with modern diagnostic practices. Integrating this ancient method into current frameworks can enhance individualized patient assessment, early diagnosis, and comprehensive understanding of diseases.

KEYWORDS: *Nidana Panchaka*, *Ayurvedic diagnosis*, *Samprapti*, *Modern diagnostics*, *Purvarupa*, *Upashaya*

INTRODUCTION

The science of *Ayurveda* emphasizes a comprehensive understanding of health and disease based on ancient diagnostic principles, of which *Nidana Panchaka* forms the core foundation. The term *Nidana Panchaka* refers to the five essential diagnostic components: *Nidana* (causative factors), *Purvarupa* (premonitory signs), *Rupa* (cardinal signs and symptoms), *Upashaya* (therapeutic test), and *Samprapti* (pathogenesis).¹ These elements serve as tools for the identification, understanding, and clinical evaluation of diseases. The diagnostic process in *Ayurveda* not only helps in identifying the disease but also provides a detailed insight into its origin, course, and prognosis.²

In contemporary medical science, diagnosis involves a systematic process comprising history taking, clinical examination, laboratory investigations, imaging, and sometimes therapeutic trials.³ These methods aim at determining the nature and cause of a disease and form the basis for further management. Although the tools and terminologies differ, the objectives of both diagnostic systems—*Ayurvedic* and modern—converge upon understanding the disease process thoroughly and ensuring accurate intervention.⁴

The concept of *Nidana* in *Ayurveda* refers to the etiological factors or root causes that initiate disease development. This is comparable to the identification of risk factors and causative agents in modern medicine, such as bacteria, viruses, genetics, and lifestyle influences. Recognizing and avoiding these factors is the first step in disease prevention and management in both systems.⁵

Purvarupa, or the prodromal symptoms, are the subtle signs that appear before the full manifestation of a disease. In modern terms, these are analogous to early warning signs or preclinical symptoms, which, if identified timely, can help prevent disease progression. These symptoms often provide vital clues about impending pathology, highlighting the importance of early detection in preventive medicine.⁶

Rupa signifies the fully developed clinical features of a disease and corresponds directly to the symptomatology and signs noted in clinical diagnosis. This stage confirms the disease and leads to specific diagnostic labeling in both systems. Similarly, *Upashaya* reflects a unique *Ayurvedic* approach wherein diagnosis is confirmed based on the patient's response to specific therapeutic interventions. This resembles the modern concept of therapeutic diagnosis used in empirical and trial-based treatments.⁷

Finally, *Samprapti* explains the complete pathogenesis of a disease in *Ayurveda*, detailing the *Dosha*, *Dushya*, *Srotas*, and *Roga Marga* involvement. It aligns with the pathophysiological understanding in modern medicine, such as mechanisms of disease development, progression, and tissue involvement. Thus, the concept of *Nidana Panchaka* forms a bridge between ancient wisdom and modern clinical reasoning, offering an integrative diagnostic model that enhances the quality of patient care.⁸

AIM AND OBJECTIVES

Aim:

To study the *Ayurvedic* concept of *Nidana Panchaka* and correlate it with modern diagnostic methods.

Objectives:

- To explain the five components of *Nidana Panchaka*.
- To assess their role in disease diagnosis.
- To compare them with modern diagnostic approaches.
- To evaluate their clinical applicability today.
- To promote integration of classical and modern diagnostic systems.

MATERIAL AND METHOD:

The present study was conducted through an extensive literary review method. Classical *Ayurvedic* texts including *Charaka Samhita*, *Sushruta Samhita*, *Ashtanga Hridaya*, and their commentaries were studied in detail to extract the definitions, descriptions, and applications of *Nidana Panchaka*. Contemporary medical literature, including diagnostic manuals, textbooks of internal medicine, pathology, and clinical diagnosis, were referred to understand modern diagnostic protocols. A comparative analytical approach was applied to correlate each component of *Nidana Panchaka* with corresponding modern diagnostic steps. Data were compiled, compared, and interpreted thematically to highlight similarities and integrative potentials between the two systems.

CONCEPTUAL STUDY**NIDANA PANCHAKA*****Nidana* (Causative Factors)**

Nidana refers to the root causes or etiological factors responsible for the initiation of a disease. According to *Charaka*, “*Nidanaam Samutthana Hetavah*” – the term *Nidana* encompasses all physical, mental, dietary, lifestyle, and environmental causes that lead to *Dosha* vitiation and disease development. These include *Ahara* (food), *Vihara* (activities), *Manasika Bhava* (mental states), *Kala* (season), and *Prakriti*. Modern medicine also begins diagnosis by identifying risk factors and causes such as infections, genetic predisposition, lifestyle habits, or environmental exposures. This parallel highlights the primary role of causative factors in both systems for early prevention and diagnosis.⁹

***Purvarupa* (Prodromal Symptoms)**

Purvarupa are the premonitory symptoms that manifest before the full-blown disease. These are often subtle, generalized, and nonspecific signs that indicate the initial *Dosha* imbalance and serve as early warnings. For example, in *Prameha* (diabetes), *Purvarupa* may include excessive thirst or tiredness. In modern medicine, these are analogous to prodromal symptoms observed before clinical onset, such as malaise before fever or aura before migraine. Recognizing *Purvarupa* is vital for timely intervention and disease prevention.¹⁰

***Rupa* (Clinical Features)**

Rupa refers to the clearly manifested signs and symptoms of a disease, marking its clinical stage. These features are well-defined in classical texts, specific to each *Vyadhi* (disease), and are used to establish the diagnosis. For instance, *Shwasa* (dyspnea) includes breathlessness, wheezing, and chest

congestion. Similarly, in modern medicine, diagnostic processes rely on signs and symptoms to classify and confirm diseases. Thus, *Rupa* correlates directly with symptomatology and physical examination findings.¹¹

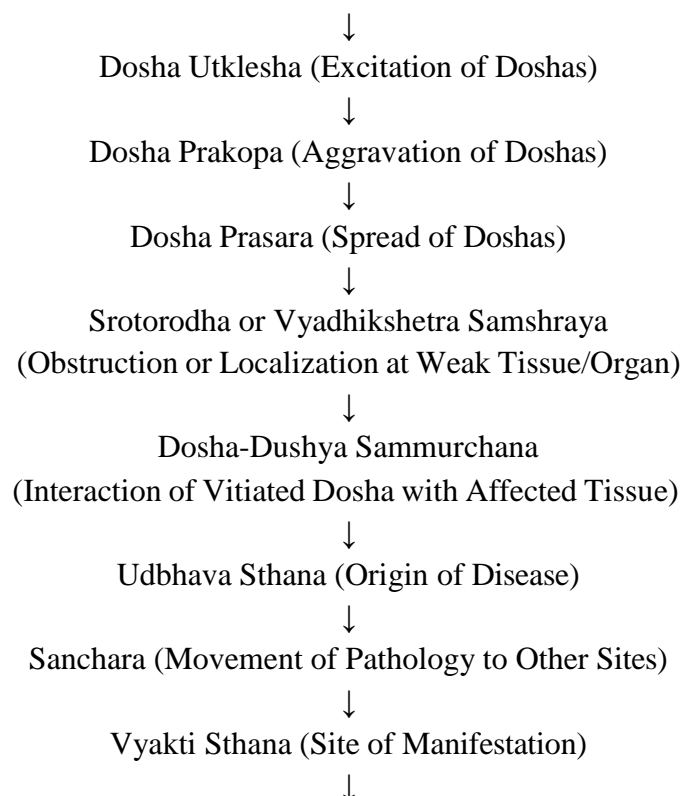
***Upashaya* (Therapeutic Diagnosis)**

Upashaya involves assessing the nature of the disease by observing the effect of specific interventions or avoidance of aggravating factors. If a particular drug, diet, or regimen alleviates symptoms, it confirms the disease's nature and guides treatment (*Yukti*). This resembles empirical treatment or therapeutic trials in modern medicine, such as administering bronchodilators in suspected asthma and observing response. *Upashaya* strengthens diagnostic confidence and personalizes treatment planning.¹²

***Samprapti* (Pathogenesis)**

Samprapti is the mechanism of disease formation involving *Dosha*, *Dushya*, *Srotas*, *Roga Marga*, and *Udbhava Sthana*. It explains how *Nidana* leads to *Dosha* vitiation, *Srotorodha* (channel obstruction), and disease progression. *Samprapti* types include *Sama-Nirama*, *Sanchita*, *Pravritta*, *Vyaktibhava*, and *Bheda*. This is conceptually aligned with the modern understanding of disease pathophysiology, which details the sequence of cellular, tissue, and systemic changes following etiological insult. An accurate *Samprapti* helps in planning stage-specific and *Dosha*-specific interventions.¹³

Nidana (Causative Factors)



Roga Marga (Path of Disease Expression)



Vyadhi (Manifested Disease)

Samprapti Ghataka

The term *Samprapti* in *Ayurveda* refers to the complete pathogenesis of a disease — how a disease originates, progresses, and manifests in the body. The detailed understanding of this process is achieved through identification of its core components, known as *Samprapti Ghataka*. These ghatakas (factors) help the physician in understanding the disease process thoroughly and thereby planning precise treatment.¹⁴

Dosha¹⁵

- The primary *Dosha* (Vata, Pitta, Kapha) that gets vitiated due to *Nidana* (causative factors).
- It can be *Ekadoshaja*, *Dwandwaja*, or *Sannipataja* in nature.
- Type of *Dosha* helps determine the nature and quality of the disease (e.g., *Vataja Shula*, *Pittaja Jwara*).

Dushya¹⁶

- Refers to the body tissues (*Dhatus*), *Malas* (waste), and *Srotas* (channels) affected by the vitiated *Dosha*.
- Common *Dushyas* include *Rasa*, *Rakta*, *Mamsa*, *Meda*, etc.
- They represent the substratum where the *Dosha* expresses its pathological effect.

Srotas¹⁷

- The specific *Srotas* (macro- or micro-channels) where the pathological process occurs.
- Each disease has a primary involvement of certain *Srotas* (e.g., *Udakavaha Srotas* in *Atisara*).
- *Srotodushti* (vitiation of channels) can be *Sanga*, *Vimarga Gamana*, *Atipravrutti*, etc.

Udbhava Sthana¹⁸

- The anatomical or physiological location in the body where the disease begins.
- Generally associated with the *Koshtha* (GI tract) or *Shakha* (peripheral tissues).
- Important for early diagnosis and prevention.

Vyaktasthana¹⁹

- The site where the disease clinically manifests with visible symptoms.
- It may be different from *Udbhava Sthana* due to *Dosha* movement (e.g., *Amavata* originating in the gut and manifesting in joints).
- Helps correlate signs and symptoms with the internal pathology.

Roga Marga²⁰

- Defines the route the disease takes within the body:
 - *Bahya* (external): skin, hair, nails
 - *Abhyantara* (internal): GI tract, lungs, etc.
 - *Madhyama* (intermediate): joints, bones, nervous system

- Knowing the *Roga Marga* is essential for deciding the route of drug administration and type of therapy.

***Sanchara*²¹**

- Refers to the movement or dissemination of the vitiated *Dosha* from the site of origin to the site of expression.
- Often involves *Vata* due to its mobility property.
- Example: In *Amavata*, *Ama* and *Vata* combine and spread to joints causing inflammation.

***Bala*²²**

- *Vyadhi Bala* (strength of disease) and *Rogi Bala* (strength of patient).
- Determines the severity, prognosis, and intensity of treatment.
- *Bala* is evaluated by assessing *Vyadhi*, *Rogi*, *Desha*, *Kala*, *Satva*, *Satmya*, *Aharashakti*, *Vyayamashakti*, and *Prakriti*.

***Kala*²³**

- Involves both the *Ritu* (seasonal factor) and the chronicity of disease.
- *Kala* influences *Dosha* vitiation, symptom intensity, and response to therapy.
- For instance, *Kapha* disorders worsen in *Vasanta Ritu*.

***SAMPRAPTI GHATAKA*²⁴**

Samprapti Ghataka	Explanation
<i>Dosha</i>	Vitiated physiological entity
<i>Dushya</i>	Affected tissues or substances
<i>Srotas</i>	Channels of transport/metabolism
<i>Udbhava Sthana</i>	Origin site of the disease
<i>Vyaktasthana</i>	Site of clinical manifestation
<i>Roga Marga</i>	Path of disease expression
<i>Sanchara</i>	Spread of disease process
<i>Bala</i>	Strength of disease and patient
<i>Kala</i>	Time/season affecting disease

***Nidana* = Etiological Diagnosis²⁵**

Ayurvedic Nidana	Modern Correlation
<i>Atisampurna Bhojana</i> (overeating) in <i>Sthaulya</i>	Sedentary lifestyle, high-calorie diet in obesity
<i>Madhura-Rasa Sevana</i> in <i>Prameha</i>	Excess sugar intake, insulin resistance
<i>Vega Dharana</i> in <i>Mutrakricchra</i>	Urinary retention leading to UTI

Modern Diagnostic Tool: History taking, lifestyle assessment, dietary recall, family history.

Purvarupa = Prodromal Phase²⁶

Ayurvedic Purvarupa	Modern Equivalent
Excessive thirst, fatigue in <i>Prameha</i>	Polydipsia, lethargy in early diabetes
Mild chest discomfort in <i>Hridroga</i>	Angina prodrome before myocardial infarction
Burning micturition in <i>Mutrakricchra</i>	Dysuria before confirmed UTI

Modern Diagnostic Tool: Early symptom screening, preclinical signs, prodromal identification.

Rupa = Clinical Presentation²⁷

Ayurvedic Rupa	Modern Equivalent
Frequent urination, weight loss in <i>Prameha</i>	Classic diabetic symptoms
Breathlessness, cough in <i>Shwasa</i>	Clinical features of bronchial asthma
Joint pain, swelling in <i>Amavata</i>	Rheumatoid arthritis presentation

Modern Diagnostic Tool: Physical examination, clinical scoring systems, symptom checklists.

Upashaya = Therapeutic Diagnosis²⁸

Ayurvedic Upashaya	Modern Equivalent
Relief from pain using <i>Snigdha</i> (unctuous) therapy in <i>Vataja Shoola</i>	Response to NSAIDs in inflammatory pain
Use of <i>Deepana-Pachana</i> in <i>Agnimandya</i>	Trial with digestive enzymes
Response to <i>Shamana Chikitsa</i> in <i>Yoniaartava Dushti</i>	Hormonal therapy for menstrual regulation

Modern Diagnostic Tool: Empirical therapy, therapeutic trials, response-based confirmation.

Samprapti = Modern Pathophysiology²⁹

<i>Ayurvedic Samprapti</i>	Modern Equivalent
<i>Kapha-Meda Dushti</i> in <i>Sthaulya</i>	Obesity due to lipid metabolism disorder
<i>Ama-Vata Samprapti</i>	Autoimmune mechanism in RA
<i>Rakta-Pitta Samprapti</i>	Thrombocytopenia / Hemorrhagic conditions

Modern Diagnostic Tool: Blood tests, imaging (e.g., MRI/CT), histopathology, autoimmune panels.

Table: *Nidana Panchaka* and Modern Diagnostic Correlates³⁰

Nidana Panchaka	Modern Equivalent	Diagnostic Methods
<i>Nidana</i>	Etiology/Risk Factors	History taking, questionnaires, risk analysis
<i>Purvarupa</i>	Prodromal Symptoms	Screening tools, early symptom detection
<i>Rupa</i>	Clinical Features	Examination, scoring scales, symptom analysis
<i>Upashaya</i>	Therapeutic Diagnosis	Empirical treatment, drug trials
<i>Samprapti</i>	Pathophysiology	Lab tests, imaging, molecular diagnostics

RESULTS AND FINDINGS:

- *Nidana Panchaka* components closely correlate with modern diagnostic steps.
- *Nidana* aligns with identifying risk factors and etiology.
- *Purvarupa* matches with prodromal symptoms for early detection.
- *Rupa* corresponds to clinical features used in diagnosis.
- *Upashaya* reflects therapeutic diagnosis through treatment response.
- *Samprapti* parallels modern pathophysiology of disease progression.
- The study confirms *Nidana Panchaka* as a holistic and structured diagnostic model compatible with modern methods.

DISCUSSION

The *Nidana Panchaka* framework in *Ayurveda* offers a unique and systematic approach to understanding the onset, development, and manifestation of diseases. Each component—*Nidana*, *Purvarupa*, *Rupa*, *Upashaya*, and *Samprapti*—is deeply rooted in classical diagnostics and holds significant clinical value even today. When analyzed closely, these elements resemble the stages and principles used in modern diagnostic protocols, indicating their timeless relevance in the medical field.³¹

The first component, *Nidana*, emphasizes the causative factors that initiate disease. This is directly comparable to the identification of etiological agents and risk factors in modern medicine, such as

pathogens, genetic predispositions, environmental exposures, or lifestyle contributors. Just as modern physicians use detailed history taking to uncover these causes, *Ayurvedic* practitioners rely on evaluating *Ahara*, *Vihara*, *Manasika Bhavas*, and *Kala* to determine the origin of disease, underscoring the integrative nature of both systems.³²

Purvarupa, or prodromal symptoms, play a crucial role in early diagnosis. These subtle, often nonspecific signs provide a window of opportunity to intervene before the full manifestation of disease. This closely matches the prodromal phase in modern clinical practice, where vague symptoms like fatigue, irritability, or malaise hint at underlying disorders. Early identification of *Purvarupa* supports preventive measures, making it a valuable diagnostic tool in both traditional and modern contexts.³³ The assessment of *Rupa*—distinct signs and symptoms—forms the basis of clinical diagnosis in both *Ayurveda* and allopathic medicine. Accurate identification of *Rupa* helps in classifying diseases, determining severity, and initiating appropriate treatment. Likewise, *Upashaya*, which involves understanding disease through therapeutic trials, mirrors empirical treatment methods in modern medicine. Physicians often rely on the response to a trial therapy to refine diagnosis, especially in cases where laboratory confirmation is delayed or unavailable.³⁴

Lastly, *Samprapti* offers a comprehensive view of disease progression by explaining the involvement of *Dosha*, *Dushya*, *Srotas*, *Roga Marga*, and *Bala*. This is comparable to the study of pathophysiology in modern science, which examines biochemical, cellular, and systemic changes leading to disease. Thus, integrating *Samprapti* with contemporary pathology can enhance diagnostic clarity and therapeutic planning. Overall, this study highlights that the principles of *Nidana Panchaka* are not only compatible with modern diagnostics but also enrich the clinical reasoning process with a holistic perspective.³⁵

CONCLUSION

The concept of *Nidana Panchaka* offers a comprehensive and structured framework for disease diagnosis in *Ayurveda*, encompassing causation, early signs, clinical features, therapeutic response, and pathogenesis. Its components closely correlate with modern diagnostic principles such as etiology identification, prodromal recognition, symptom-based diagnosis, empirical therapy, and pathophysiological analysis. This alignment demonstrates the timeless relevance and clinical utility of *Nidana Panchaka* in current healthcare practices. Integrating these classical diagnostic tools with modern methodologies can enhance accuracy, promote individualized care, and support a holistic approach to disease understanding and management.

CONFLICT OF INTEREST –NIL

SOURCE OF SUPPORT –NONE

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